

Sample Bequest Language as of 1/2011

For the benefit of Marion County, Indiana:

"I do hereby give and bequeath the sum of \$_____ (OR _____ percent of the rest, residue and remainder of my estate) to *The Indianapolis Foundation*, an affiliate of the Central Indiana Community Foundation, Inc., an Indiana not-for-profit charitable corporation, which serves as the community foundation for the area, to be added to the **Indianapolis Foundation Community Endowment Fund**; to hold, manage, invest and reinvest the same, collect the income therefrom and disburse the same for the needs of the community all in accordance with the policies of Central Indiana Community Foundation, Inc. in effect from time to time."

For the benefit of Hamilton County, Indiana:

"I do hereby give and bequeath the sum of \$_____ (OR _____ percent of the rest, residue and remainder of my estate) to *Legacy Fund, Inc.*, an affiliate of the Central Indiana Community Foundation, Inc., an Indiana not-for-profit charitable corporation, which serves as the community foundation for the area, to be added to the **Legacy Fund Community Endowment Fund**; to hold, manage, invest and reinvest the same, collect the income therefrom and disburse the same for the needs of the community all in accordance with the policies of Central Indiana Community Foundation, Inc. in effect from time to time."

For the benefit of a specific fund held by *The Indianapolis Foundation*:

"I do hereby give and bequeath the sum of \$_____ (OR _____ percent of the rest, residue and remainder of my estate) to *The Indianapolis Foundation*, an affiliate of the Central Indiana Community Foundation, Inc., an Indiana not-for-profit charitable corporation, which serves as the community foundation for the area, to be added to the _____ **Fund**, all in accordance with the policies of Central Indiana Community Foundation, Inc. in effect from time to time."

For the benefit of a specific fund held by *Legacy Fund, Inc.*:

"I do hereby give and bequeath the sum of \$_____ (OR _____ percent of the rest, residue and remainder of my estate) to *Legacy Fund, Inc.*, an affiliate of the Central Indiana Community Foundation, Inc., an Indiana not-for-profit charitable corporation, which serves as the community foundation for the area, to be added to the _____ **Fund**, all in accordance with the policies of Central Indiana Community Foundation, Inc. in effect from time to time."

For the benefit of a specific fund held by *Central Indiana Community Foundation*:

"I do hereby give and bequeath the sum of \$_____ (OR_____ percent of the rest, residue and remainder of my estate) to *Central Indiana Community Foundation, Inc.*, an Indiana not-for-profit charitable corporation, which serves as the community foundation for the region, to be added to the _____
Fund, all in accordance with the policies of Central Indiana Community Foundation, Inc. in effect from time to time."

9/03