

Sample Bequest Language as of 12/2016

For the benefit of Indianapolis/Marion County, Indiana:

"I do hereby give and bequeath the sum of \$_____ (OR_____ percent of the rest, residue and remainder of my estate) to *The Indianapolis Foundation, Inc.*, an Indiana not-for-profit corporation and Internal Revenue Code Section 501(c)(3) public charity, which serves as the community foundation for the City of Indianapolis and Marion County, Indiana, to be added to the unrestricted endowment fund for The Indianapolis Foundation, Inc.; to hold, manage, invest and reinvest the same, collect the income therefrom and disburse the same for the needs of the community all in accordance with the policies of The Indianapolis Foundation, Inc. in effect from time to time."

For the benefit of Hamilton County, Indiana:

"I do hereby give and bequeath the sum of \$_____ (OR_____ percent of the rest, residue and remainder of my estate) to *Legacy Fund, Inc.*, an Indiana not-for-profit corporation and Internal Revenue Code Section 501(c)(3) public charity, which serves as the community foundation for Hamilton County, Indiana, to be added to the unrestricted endowment fund for Legacy Fund, Inc.; to hold, manage, invest and reinvest the same, collect the income therefrom and disburse the same for the needs of the community all in accordance with the policies of Legacy Fund, Inc. in effect from time to time."

For the benefit of a specific fund held by *The Indianapolis Foundation, Inc.*:

"I do hereby give and bequeath the sum of \$_____ (OR_____ percent of the rest, residue and remainder of my estate) to *The Indianapolis Foundation, Inc.*, an Indiana not-for-profit corporation and Internal Revenue Code Section 501(c)(3) public charity, which serves as the community foundation for the City of Indianapolis and Marion County, to be added to the _____ **Fund**, all in accordance with the policies of The Indianapolis Foundation, Inc., in effect from time to time."

For the benefit of a specific fund held by *Legacy Fund, Inc.*:

"I do hereby give and bequeath the sum of \$_____ (OR_____ percent of the rest, residue and remainder of my estate) to *Legacy Fund, Inc.*, an Indiana not-for-profit corporation and Internal Revenue Code Section 501(c)(3) public charity, which serves as the community foundation for Hamilton County, Indiana, to be added to the _____ **Fund**, all in accordance with the policies of Legacy Fund, Inc., in effect from time to time."

For the benefit of a specific fund held by *Central Indiana Community Foundation, Inc.*:

"I do hereby give and bequeath the sum of \$_____ (OR_____ percent of the rest, residue and remainder of my estate) to *Central Indiana Community Foundation, Inc.*, an Indiana not-for-profit corporation and Internal Revenue Code Section 501(c)(3) public charity, which serves as the community foundation for the region, to be added to the _____ **Fund**, all in accordance with the policies of Central Indiana Community Foundation, Inc. in effect from time to time."

12/16ms